

HOW TO UPDATE NOMINEE TO YOUR FINWAVE ACCOUNT ONLINE?

Dear Client,

Nominee(s) can be added to the Finwave account online if the mobile number is linked to Aadhaar.

To add a nominee to the Finwave account online, follow these steps:

1. Visit www.finwave.co and click on "Online Modification."
2. Enter your "Client Code" and "PAN," then click "Send OTP." You will receive an OTP on your registered mobile number and email. Enter the OTP and log in.
3. After logging in, select "Nominee" from the menu.
4. Click "Yes" button and enter Nominee details and upload ID Proof. If multiple Nominees are being added, select the percentage of share accordingly. Up to 3 nominees can be added. If a Single nominee is added, enter the share percentage as 100%. If the account holder, nominee or guardian has a middle name, enter it along with First Name.
5. You can simply Click "No" if you do not wish to nominate any person.
6. Click on "Continue with eSign" button and then click on "Sign Now"
7. Accept the terms and conditions, enter the **Aadhar Number of the Account Holder** and click on "Send OTP".
8. Enter OTP and click on "Verify OTP"

An email notification is sent to the Client once the process is completed, and the nominee will be added to the account within 5 working Days.

Important things to Know:

- Non-Individual accounts cannot have a nominee.
- If the nominee is a minor, mention the guardian details and provide ID Proof of the guardian. The account holder cannot be added as the guardian of the nominee.
- For Minor accounts, the guardian cannot be added as the nominee.
- The nominee(s) would apply to the trading and demat account.
- Joint account holders can only add a nominee(s) offline.
- NRIs can add nominee(s) online, provided their Aadhaar is linked to their active mobile number.
- Charitable trusts cannot be added as a nominee.
